

INFORMATION NEEDED FOR BANKRUPTCY

PERSONAL:

Full Name(s) (no initials)-

(all other names used in last 8 years)-

address- any other addresses used in past 3 years

phone number-

Social Security #-

occupation (title)-

Employer-

Employer's address-

work phone #-

work schedule-

employed there since-

monthly income before deductions (gross)-\$

monthly income after deductions (net)-\$

marital status -

Children's/Dependent's names and dates of birth-

FINANCIAL: # of dependents claimed:

paid every- [ ] week [ ] 2 weeks [ ] month [ ] other

taxes taken out: (per month):

Fed. -

State-

FICA-

other deductions-

Other regular monthly income- \$

Housing Expenses per month:

rent/mortgage-\$

utilities (gas, water, electric, phone, cable)-\$

Transportation Expenses per month:

Car payment-\$

insurance-\$

maintenance-\$

gas/oil-\$

Personal Expenses per month: (Your Best Guess / Averages are Fine)

Food.....	\$
Clothes.....	\$
Medical and dental.....	\$
Laundry/cleaning.....	\$
Personal articles.....	\$
Recreation.....	\$
School (include food)...	\$
Household.....	\$
Bus.....	\$
Childcare.....	\$
Travel.....	\$
Gifts.....	\$
other ( ).....	\$

How much money have you grossed this year- \$ source-

How much money did you gross in 2017- \$ source-

How much money did you gross in 2016- \$ source-

Assets:

Credit Union Accounts- (branch, balance, who's name is it in?)

Checking and Savings Accounts-(branch, balance, who's name?)

Stocks, Bonds, CD's: (company, type, Title, date acquired, value)

Cars, Trucks, Motorcycles, Boats, Campers:

year	make	Title	Current market value	Debt owed on
	\$		\$	

Real Property:

address	fee/lease	date acquired	cost	value	debt owed
---------	-----------	---------------	------	-------	-----------

Retirement/ Pension/ Profit Sharing accounts:

company	type	years in	benefits payable when	vested value
---------	------	----------	-----------------------	--------------

What is the Estimated Current Value of all of your:

Furniture and Appliances- \$

Clothes- \$

Books/Art/Records- \$

Guns/Cameras- \$

Jewelry- \$

Pets - \$

Hobby/Sports - \$

List any Property held in trust or by third persons-

Do you own a safe deposit box?    Yes        No

List all closed bank accounts (w/in past year) and balance and date of closing-

Are You part of any leases or continuing contracts? (give particulars)    Yes        No

List any property secured as collateral for a debt (car, home, computer, etc.)-

List names/addresses of any co-debtors (not listed on the bills)

Has anything been repossessed in the past year?    Yes        No

Have you ever had to file for Bankruptcy before?    Yes        No

Give particulars of any pending lawsuits of any nature-